

PennERA v13 to v15 Proposal Tracking Noted Differences

Screen	Topic	Previous PennERA Version (v13)	Upgraded PennERA Version (v15)
Summary	Proposal Attributes	N/A	Proposal Attributes section is populated with checkboxes related to the following data from the PD record: PHS/NIH, Human Subjects, Lab Animals, Multi PI, Training Grant, Stem Cells, Clinical Trial, NIH Phase III Clinical Trial.
Personnel	Adding Personnel	" Add Personnel " button in upper right corner.	Added via the " Name (Last, First) " box. Users will search for a name, select a role, and click the "Save" button.
Budget	Budget Dates	Requested Project Period Dates are editable at the top of the screen.	Project dates are displayed under Project Period but are not editable via this screen. Editing of dates must be done via Budget > Setup > Period/Dates .
Budget	New Period	New Period is created via the "New Period" button in the Budget Summary section of page.	" New Period " button is now at the top of the screen.
Budget	New Supplement	New Supplement is created via the "New Supplement" button in the Budget Summary section of page.	Button is renamed " New Modification " and is at the top of the screen.
Attachments	Print All Attachments	N/A	" Print All " button is now available at the top of the screen.
Attachments	Adding eForms	Added via the " Add Components " button.	Button is renamed " Add eForm ".
Attachments	Filtering Documents	N/A	Columns can be filtered by various criteria.
Attachments	Deleting Documents	<i>Trash Can</i> icon present on each line.	Select column is present with a checkbox for each document. " Delete Selected " button is at the top of the screen.
Awards	Awarded Dates	Awarded Project Period Dates are editable at the top of the screen.	Project dates are displayed under Project Period but are not editable via this screen after initial setup. Editing of dates must be done via Awards > Setup > Period/Dates .
Awards	New Award Increment (New Period)	" New Award " button is in the Award Information section.	" New Period " button is used to create a new award increment for a new period and is at the top of the screen.
Awards	New Award Increment (Existing Period)	" New Award " button is in the Award Information section.	" New Modification " button is used to create a new award increment for an existing period and is at the top of the screen.
Awards	Summary vs. Detail	N/A	Award data can be displayed in a summary or detailed fashion using the respective radio buttons.
Awards > Increment Detail	Award Period	Increment displays the linked award period under the label " Award for Period ".	The label has been renamed " Link to Period ".
Awards > Increment Detail	Increment Dates	Dates are labelled "From" and "Through" and are editable on this screen.	Dates are labelled " Start " and " End " and are not editable. Editing of dates must be done via Awards > Setup > Period/Dates .
Awards > Increment Detail	Increment Type	N/A	This is displayed under the label " Type ".
Awards > Increment Detail	Adding Personnel	" Add " button in the Personnel section.	Added via the " Begin Typing to select Personnel Name... " box. Users will search for a name, select a type, select a role, and click the "Add Person" button.
Awards > Increment Detail	Adding New Costs	New Budget Items section is used for adding costs.	Costs are added in the Non-Personnel Costs section using the " Select Budget Category " LOV and the " Add Item " button.